

TABLE 1

**SEC Filings Under The Multijurisdictional
Disclosure System**

(Chronological List By Type of Form)

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
07/17/91	F-7	Noranda Forest Inc.	RBC Dominion Burns Fry Trilon	Rights to subscribe for up to 20,800,000 Common Shares. Size: \$166,400,000
09/11/91	F-7	Lasmo Canada Inc. (Alberta)	Peters & Co. Limited	Rights to subscribe for Common Shares and, if eligible, Non-Voting Shares. Size: \$29,400,000
01/10/92	F-7	Northgate Exploration Limited (Ontario)		Rights to subscribe for up to \$5,589,311 Common Shares. Size: \$4,500,000
02/11/92	F-7	Triton Canada Resources Ltd. (Alberta)	RBC Dominion Securities Inc.	Rights to subscribe for Common Shares. Size: \$8,500,000
02/25/92	F-7	Chauvco Resources Ltd. (Alberta)	Bunting Warburg Inc.	Rights to subscribe for up to 1,953,359 Common Shares. Size: \$43,000,000

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04/27/92	F-7	Cabre Exploration Ltd. (Alberta)	BBN James Capel Inc.	Rights to purchase Common Shares Size: \$9,000,000
06/30/92	F-7	Sceptre Resources Limited (Alberta)	RBC Dominion Securities	Rights to subscribe for 15,004,208 Common Shares. Size: \$3,800,000
08/25/92	F-7	Bovar Inc. (Alberta)	Scotia McLeod Inc. and Goepel Shields and Partners Inc.	Rights to subscribe to 12,076,906 common shares and 1,353,125 non-voting convertible shares. Size: \$14,428,500.
11/06/92	F-7	Czar Resources Ltd. (Alberta)	First Marathon Securities Limited	Rights to subscribe for 6,110,062 units consisting of 1 Common Share and 1 Common Share Purchase Warrant (Regulation S). Size: \$6,100,000
12/24/92	F-7	Ulster Petroleums Ltd. (Alberta)	Nesbitt Thomson Peters & Co. Limited	Rights to subscribe to 1,000,000 Common Shares. (Regulation S). Size: \$18,600,000
05/05/93	F-7	Cal Graphite Corporation (Canada)		Rights offering of 24,225,116 transferrable subscription rights to the holders of Common Shares at a price of \$1.40 per share.
10/13/93	F-7	Consolidated Nevada Goldfields Corp.		Rights offering of 11,529,291 rights to subscribe to 2,562,065 common shares. Size: \$1,589,480

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01/31/94	F-7	Consolidated Professor Mines Limited	Maison Placements Canada Inc.	Rights to subscribe for up to 3,537,721 common shares. Size: \$134,223.56
06/15/95	F-7	Crown Life Insurance Co.		Rights to subscribe for \$170,000,000 in Convertible Subordinated Debentures.
06/29/95	F-7	Counsel Real Estate Investment Trust		Rights to subscribe to units. Size: \$12,245,000
07/24/95	F-7	Arbor Memorial Services Inc.		Rights to subscribe to Non-Voting Shares. Size: \$27,000,000
01/23/96	F-7	Promis Systems Corp. Ltd.		Rights to subscribe for up to 64,949 common shares. Size: \$97,424
02/01/96	F-7	Canada Tungsten Inc.		Rights to subscribe to up to 15,646,445 common shares. Size: \$14,686,160
12/24/96	F-7	Redaurum Ltd.		Rights to subscribe to up to 2,508,526 common shares. Size: \$476,620
07/17/97	F-7	United Reef Ltd.		Rights to subscribe for up to 8,507,025 common shares. Size: \$174,510,000

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02/17/98	F-7	First Dynasty Mines Ltd.		Rights to subscribe for up to 59,958,618 common shares. Size: \$5,755,558
11/09/98	F-7	Transglobe Energy Corp.		Subscription Rights Offering. Size: \$12,500,000
04/29/99	F-7	Synsorb Biotech Inc.		Subscription rights offering 1,250,000 common shares. Size: \$1,475,000
06/21/99	F-7	Hollinger Inc.		Subscription rights offering 2,148,016 retractable common shares and subscription rights. Size: \$28,579,740
12/28/00	F-7	RTO Enterprises	Newcrest Capital Inc.	Subscription rights offering for 400,000 common shares. Size: \$79,475
11/21/01	F-7	Microsell Telecommunications, Inc.		Subscription rights offering for 122,955,459 Class B non-voting shares. Size: \$158,771,730
12/07/01	F-7	Bell Canada International Inc.		Subscription rights offering for 86,000,000 common shares. Size: \$54,678,800

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12/17/01	F-7	Highwood Resources, Ltd.		Subscription rights offering for 2,776,154 common shares. Size: \$219,802
02/20/02	F-7	Asia Pacific Resources, Ltd.		Subscription rights offering for 10,000,000 units of common and warrants. Size: \$5,000,000
04/22/02	F-7	EuroZinc Mining Corp.		Subscription rights offering for 15,521,839 common shares. Size: \$1,459,711

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03/24/92	F-8	Morgan Hydrocarbons Inc.	First Marathon Securities Limited	Offer by Morgan to purchase all of the issued and outstanding Common Shares of Consolidated Norex Resources Corp. on the basis of 1.225 shares of Morgan for each share of Consolidated Norex. Size: \$33,000,000
06/11/92	F-8	International Corona Corporation (Ontario)		Offer to purchase 456,700 Common Shares of Stikine Resources Ltd. on the basis of 1 Second Preference Share, Series 1 of International Corona for each Common Share of Stikine. Size: \$23,700,000
10/21/92	F-8	Westcoast Energy Inc. (Canada)	RBC Dominion Securities Inc.	Offer by Westcoast Energy to purchase all of the outstanding Common Shares of Union Energy Inc. at a price of Cdn. \$16.00 or 1 Common Share of Westcoast Energy per share of Union Energy. Size: \$600,000,000
04/08/93	F-8	Metall Mining Corporation (Canada)	Wood Gundy	Issues of securities of Metall Mining Corporation in exchange for all the outstanding Common Shares and all the Subordinated Convertible Debentures of Minnova Inc. pursuant to an amalgamation under the laws of the Province of Quebec. Size: \$27,800,000

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06/24/93	F-8	Cinram Ltd. (Canada) Nelson Vending Technology Limited (Canada)		Special meeting of shareholders for special resolution on the amalgamation of Conram Ltd. and Nelson Vending Technology Limited and Nelson Videovend Ltd. Size: \$6,400,000
07/29/93	F-8	Conwest Exploration Company Limited (Canada)	Scotia McLeod (Conwest) First Marathon (Faraday)	Stock merger of Conwest and Faraday; registration of 675,000 Common Shares of Conwest. Size: \$11,218,000
02/14/94	F-8	Rogers Communications Inc. (RCI)	Scotia McLeod Inc. Scotia McLeod Inc. (U.S.A.) Burns Fry Ltd. Burns Fry Inc. (U.S.A.)	Offer by Rogers Communications Inc. (RCI) to purchase all of the issued and outstanding shares of MacLean Hunter Inc., consideration is \$17.00 per share plus 1 RCI participating right.
02/18/94	F-8	Goldcorp Inc. Dickenson Mines Limited CSA Management Limited	Wood Gundy	Reorganization and amalgamation of Dickenson, Goldcorp, and CSA; Registration of Class A Subordinate Voting Shares, Class B Shares. Size: \$29,000,000
03/01/94	F-8	Hawker Siddeley Canada Inc. HSC Hawker Canada Ltd.	RBC Dominion Securities Inc.	Offer to exchange Common Shares and 5-3/4% Cumulative Redeemable Preferred.

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09/13/94	F-8	BC Gas Inc.	RBC Dominion Securities Inc.	Offer to purchase all outstanding shares of Trans Mountain Pipe Line Company Ltd. for Cdn. \$24.50 or 1.633 Common Shares of BC Gas Inc.
11/14/94	F-8	Hemlo Gold Mines Inc.		Special meeting of shareholders to approve the stock merger of Free West Resources Inc., 3057810 Canada Inc. and Hemlo Gold Mines Inc. registration of 300,000 Common Shares. Size: \$3,200,000
12/19/94	F-8	Canfor Corporation	Nesbitt Burns Inc. (Canada) Harris Nesbitt Thomas Securities Inc. (U.S.)	Offer to purchase all the outstanding shares of Slocan Forest Products Ltd. in exchange for 1 Deposit Receipt exchangeable for 0.935 Common Shares of Canfor or 0.7792 Common Shares of Canfor plus \$3 in cash. Registration of 1,141,112 Deposit Receipts and 1,066,940 Common Shares. Size: \$13,065,732
02/16/95	F-8	IPL Energy Inc.	RBC Dominion Securities Inc.	Offer to purchase all the outstanding shares of Producers Pipelines Inc. on the basis of 1 Producers share for either Cdn. \$45 or 1.614 IPL shares. Size: N/A

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03/22/95	F-8	Mark Resources Inc.	First Marathon Securities Limited First Marathon (U.S.A.) Inc.	Offer to purchase all the outstanding shares of Hillcrest Resources Ltd. on the basis of 0.8 Mar/2 share for 1 Hillcrest share or Cdn. \$4.50 for each Hillcrest share (to a maximum of Cdn. \$40 million). Size: \$5,929,135
08/14/95	F-8	Noranda	Midland Walwyn Capital Inc. Goldman, Sachs & Co.	Offer to purchase all the outstanding shares of Brunswick Mining and Smelting Corporation Ltd. (not already owned by Noranda) on the basis of 1 Brunswick share for .5 Noranda share. Size: \$2,613,604
08/16/95	F-8	Anderson Exploration Ltd.	Nesbitt Burns Nesbitt Burns Securities Inc.	Offer to purchase all the outstanding shares of Home Oil Co. on the basis of 1.38 Anderson shares for each share of Home 0.1. Size: \$19.5 per share
09/05/95	F-8	Cambior Inc.	Levesque Beaubien Geoffrion Inc.	Offer to purchase all the outstanding shares of Audrey Resources Inc. on the basis of 1 Audrey share for either Cdn. \$1.40 per share or 1 share of Cambior for 10.5 Audrey shares.
09/28/95	F-8	Gulf Canada Resources Ltd.	Midland Walwyn Capital Inc.	Offer to purchase all Common Shares of Czar Resources Ltd. for : Cdn \$1.40 for each Common Share or one ordinary share of Gulf for each 4.5 Common Shares.

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09/28/95	F-8	Gulf Canada Resources Ltd.	Midland Walwyn Capital Inc.	Offer to purchase all the Common Shares of Orbit Oil & Gas Ltd. for: Cdn \$1.10 for each Common Share or one ordinary share of Gulf for each 5.9 Common Shares.
11/14/95	F-8	AGF Management Ltd.	Midland Walwyn Capital Inc. Midland Walwyn Capital Corporation	Offer to purchase all Common Shares of 20/20 Financial Corp. for: Cdn. \$14.25 per share or Cdn \$11.25 and 0.225 of a Class B non-voting preference share of AGF for each 20/20 Common Share.
11/15/95	F-8	CanWest Global Communications Corp.	Gordon Capital Corp.	Offer to purchase all the Class A Voting and Class B Non-Voting Shares of WIC Western International Communications Ltd. for Cdn. \$24 Principal Amount of Redeemable 10% Notes of CW Acquisition Inc. guaranteed by CanWest Global Communications Corp. for each Class A Voting Share and for each Class B Non-Voting Share.
12/11/95	F-8	Alberta Energy Co. Ltd.	RBC Dominion Securities Inc. Peters & Co. Limited First Marathon Securities Ltd.	Offer to purchase all Common Shares and first preference shares of Conwest Exploration for: Cdn \$28 per Common Share or 1.25 Common Share of Alberta and Cdn. \$29.25 per preference share or 1.3058 Common Share of Alberta.

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12/20/95	F-8	Franco Nevada Mining Corp. Ltd.	First Marathon (USA) Inc. First Marathon Securities Ltd.	Offer to purchase all Common Shares of Redstone Resources Inc. on the basis of 0.05 shares of Franco per share. Size: \$15,404,135.
02/15/96	F-8	TransCanada Pipelines Ltd.		Offer to purchase Alberta Natural Gas Co. Ltd. Size: \$18,530,496
02/21/96	F-8	HCO Energy Ltd.		Tender offer for Chancellor Energy Resources Inc. Size: \$2,336,768
03/12/96	F-8	Noranda Inc.		Offer to purchase Kerr Addison Mines Ltd. Size: \$3,102,198
05/02/96	F-8	Laidlaw, Inc.		Offer to purchase Scotts Hospitality Inc. Size: \$4,960,765
05/03/96	F-8	Precision Drilling Corp.		Offer to purchase Enserv Corp. Size: \$35,467,300
05/28/96	F-8	Pinnacle Resources Ltd.		Offer to purchase Ballistic Energy Corp. Size: \$29,351,611
06/21/96	F-8	Laidlaw, Inc.		Offer to purchase Scotts Hospitality Inc. Size: \$6,360,166

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06/28/96	F-8	American Eco Corp.		Offer to purchase Industra Service Corp. Size: \$568,372
08/16/96	F-8	Barrick Gold Corp.	RBC Dominion Securities Inc.	Offer to purchase Arequipa Resources Ltd. Size: \$81,524,959
09/16/96	F-8	Stampeder Exploration Ltd.		Offer to purchase Morgan Hydrocarbons Inc. Size: \$73,540,240
09/24/96	F-8	Westmin Resources Ltd.		Offer to purchase Gibraltar Mines Ltd. Size: \$2,180,000
09/25/96	F-8	Canadian Western Bank		Amalgamation agreement with B.C. Bancorp Size: \$3,795,935
11/06/96	F-8	Agrium Inc.		Merger of sub with Viridian Inc. Size: \$35,999,140
11/18/96	F-8	Goldcorp Inc.	RBC Dominion Securities Inc.	Offer to purchase Wharf Resources Ltd. Size: \$23,494,829
12/18/96	F-8	Startech Energy Inc.		Offer to purchase United Rayore Gas Ltd. Size: \$2,841,497
01/21/97	F-8	Canadian 88 Energy Corp.	Midland Walwyn Capital Inc.	Offer to purchase Morrison Petroleums Ltd. Size: \$16,378,000

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01/27/97	F-8	Avenor Inc.		Amalgamation with Repap Enterprises Inc. Size: \$428,964,438
02/21/97	F-8	Northstar Energy Corp.	RBC Dominion Securities Inc. (dealer-manager)	Offer to purchase Morrison Petroleums Ltd. Size: \$45,240,000
02/25/97	F-8	Newport Petroleum Corp.	TD Securities (USA) Inc. (dealer-manager)	Offer to purchase Cimarron Petroleum Ltd. Size: \$18,056,400
02/25/97	F-8	Precision Drilling Corp.	Midland Walwyn Capital Inc. (dealer-manager)	Offer to purchase Kenting Energy Services Inc. Size: \$452,538
03/03/97	F-8	Tembec Inc.	Midland Walwyn Capital Inc. (dealer-manager)	Offer to purchase Spruce Falls Acquisition Corp. Size: \$79,723
03/03/97	F-8	Talisman Energy Inc.	CIBC Wood Gundy Securities Inc.	Offer to purchase Wascana Energy Inc. Size: \$238,236,001
04/02/97	F-8	Tarragon Oil & Gas Ltd.		Offer to purchase Strike Energy Inc. Size: \$5,850,287
04/22/97	F-8	Abitibi-Price Inc.		Amalgamation with Stone-Consolidated Corp. Size: \$540,774,755
04/23/97	F-8	Precision Drilling Corp.		Offer to purchase Kenting Energy Services Inc. Size: \$1,504,128

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06/17/97	F-8	Gulf Canada Resources Ltd.		Offer to purchase CS Resources Ltd. Size: \$25,998,161
06/27/97	F-8	Laidlaw Inc.		Share reclassification and sale to Canadian Pacific Ltd. Size: \$842,068,956
06/30/97	F-8	Bank of Nova Scotia	Scotia Capital Markets (USA)	Offer to purchase National Trustco. Size: \$34,893,500
07/01/97	F-8	Edper Group Ltd.		Amalgamation with Brascan Ltd. 22,255,014 Class A limited voting shares. Size: \$372,682,460
07/07/97	F-8	Crestar Energy Inc.		Offer to purchase Grade & Walker Energy Corp. 263,500 common shares. Size: \$5,096,090
07/18/97	F-8	Royal Bank of Canada		Offer to purchase London Insurance Group 40,167 common shares. Size: \$3,387,248
08/06/97	F-8	Gulf Canada Resources Ltd.		Offer to purchase Stampeder Exploration Ltd. 20,000,000 ordinary shares. Size: \$148,400,000
08/20/97	F-8	New Cache Petroleum Ltd.		Offer to purchase Inter West Energy Corp. 70,000 common shares. Size: \$31,220

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08/25/97	F-8	Pinnacle Resources Ltd.		Offer to purchase HCO Energy Ltd. 698,755 common shares. Size: \$8,612,703
09/08/97	F-8	Ranger Oil Ltd.		Offer to purchase Elan Energy Inc. 5,579,524 common shares. Size: \$35,653,158
09/11/97	F-8	Great-West Lifeco, Inc.		Offer to purchase London Insurance Group Inc. 3,091,857 common shares. Size: \$70,960,867
09/15/97	F-8	Baytex Energy Ltd.		Offer to purchase Dorset Exploration Ltd. 1,249,000 Class A common shares. Size: \$15,990,650
09/24/97	F-8	Dylex Ltd.		Offer to purchase Marks Work Warehouse Ltd. 842,739 common shares. Size: \$5,224,982
10/07/97	F-8	Hollinger Inc.		Offering Series I and II preference shares. Size: \$47,849,704
12/19/97	F-8	Startech Energy Inc.		Offer to purchase Laurasia Resources Ltd. 90,500 common shares. Size: \$791,550

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01/02/98	F-8	Northrock Resources Ltd.		Offer to purchase Paragon Petroleum Corp. 1,212,124 common shares. Size: \$13,537,744
01/30/98	F-8	Sleeman Breweries Ltd.		Offer to purchase Upper Canada Brewing Co. Ltd. 78,389 common shares. Size: \$266,523
03/06/98	F-8	Abitibi-Consolidated Inc.		Offer to purchase Avenor Inc. 4,692,600 common shares. Size: \$71,156,250
04/02/98	F-8	Hollinger Inc.		Exchange Offer 1,804,475 Series II preferred shares. Size: \$12,022,372
04/06/98	F-8	Magna International Inc.		Offer to purchase Triam Automotive Inc. 24,333 Class A Sub. voting shares. Size: \$1,345,128
04/20/98	F-8	Ensign Resource Service Group Inc.		Offer to purchase Artisan Corp. 1,244,269 common shares. Size: \$8,299,277
04/21/98	F-8	Shaw Communications Inc.		Offer to purchase WIC Western Int'l Communications Ltd. 152,245 Class B non-voting shares. Size: \$4,191,305

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04/27/98	F-8	Call-Net Enterprises Inc.		Offer to purchase Fonorola Inc. Class B non-voting shares. Size: \$66,000,000
05/20/98	F-8	Hollinger Inc.		Exchange Offer 2,290,816 Series II preference shares. Size: \$12,128,874
06/12/98	F-8	Renaissance Energy Ltd.		Offer to purchase Pinnacle Resources Ltd. 1,806,191 common shares. Size: \$14,450,770
06/25/98	F-8	Polo Petroleums Ltd.		Offer to purchase Canrise Resources Ltd. 1,533,484 common shares. Size: \$13,924,034
06/26/98	F-8	Royal Group Technologies Ltd.		Merger of Sub w/ Royal Group Technologies Ltd. 133,574 sub. voting shares. Size: \$341,950
08/11/98	F-8	Inmet Mining Corp.	CIBC Wood Gundy Securities	Self Tender. Size: N/A
09/22/98	F-8	Alberta Energy Co. Ltd.		Offer to Purchase Amber Energy Inc. Size: \$27,074,148

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10/29/98	F-8	Noranda Forest Inc.		Merger of Noranda Forest Inc. and NFI Forest Holdings Ltd. Size: \$15,909,607
11/06/98	F-8	Loblaw Cos Ltd		Offer to Purchase Provigo Inc. Size: \$7,736,459
11/09/98	F-8	Torstar Corp	Nesbitt Burns, Inc	Offer to Purchase Sun Media Corp. Size: \$46,200
11/09/98	F-8	Poco Petroleum Ltd.	RBC Dominion Securities	Offer to Purchase Pan East Petroleum Corp. Size: \$6,385,460
03/17/99	F-8	Alberta Energy Co. Ltd.		Offer to purchase Pacalta Resources Ltd. 2,350,000 Common Shares. Size: \$51,018,000
03/23/99	F-8	Hollinger Inc.	N/A	Offering. 6,162,126 Preferred Shares. Size: \$38,455,243
04/01/99	F-8	RioCan Real Estate Investment Trust	N/A	Offer to purchase RealFund. 41,498 Trust Units. Size: \$256,458
04/23/99	F-8	Alberta Energy Co. Ltd.	CIBC Oppenheimer	Offer to purchase Pacalta Resources Ltd. 400,000 Common Shares. Size: \$2,741,640

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06/18/99	F-8	Co-Steel Inc.		Offer to purchase Slater Steel Inc. 669,828 Common Shares. Size: \$5,465,796
06/30/99	F-8	Enbridge Inc.		Offer to purchase AltaGas Svces. 1,265,000 Common Shares. Size: \$13,365,566
12/09/02	F-8	CGI Group, Inc.		Offer to purchase Cognicase, Inc. 11,000,000 Class A Subordinated Shares. Size: \$39,600,000
07/27/99	F-8	C.I. Fund Management		Offer to Purchase BPI Financial. Size: \$11,130,000
09/1/99	F-8	Talisman Energy Inc	CIBC World Markets Corp	Offer to Purchase Rigel Energy Corp. Size: \$101,268,000
09/15/99	F-8	Canadian Real Estate Investment Trust		Offer to Purchase Avista Real Estate Investment Trust. Size: \$49,203
09/22/99	F-8	Great-West Lifeco, Inc	Nesbitt Burns, Inc	Offer to Purchase Great-West Life Assurance Co. Size: \$27,504,095
09/24/99	F-8	Summit Real Estate Investment Trust	Nesbitt Burns, Inc	Offer to Purchase Avista Real Estate Investment Trust Size: U.S. \$12,202

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10/19/99	F-8	Cabre Exploration, Ltd	Research Capital Corp	Offer to Purchase Jet Energy Corp. Size: \$4,161,184
12/10/99	F-8	Berkley Petroleum Corp.	Nesbitt Burns Securities, Inc	Offer to Purchase Symmetry Resources, Inc. Size: \$3,479,871
02/25/99	F-8	Abitibi-Consolidated Inc.	CIBC World Markets Corp.	Offer to Purchase Donohue, Inc. Size: \$78,807,786
01/05/01	F-8	Shaw Communications, Inc.		Offer to purchase Canadian Satellite Communications, Inc. Class B non-voting shares. Size: \$31,291,607
03/06/01	F-8	PrimeWest Energy Trust	TD Securities Inc.	Offer to purchase Cypress Energy, Inc. 6,740,464 Trust Units. Size: N/A
04/12/01	F-8	Baytex Energy, Ltd.	Raymond James, Ltd.	Offer to purchase OGY Petroleums, Ltd. 122,500 Common Shares. Size: N/A
04/24/01	F-8	Baytex Energy, Ltd.	Yorkton Securities, Inc.	Offer to purchase Triumph Energy Corp. 426,900 Common Shares. Size: \$1,014,216
05/18/01	F-8	NCE Petrofund	National Bank Financial, Inc.	Offer to purchase Magin Energy, Inc. 8,080,352 Trust Units. Size: \$24,725,877

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05/21/01	F-8	Enerplus Resources Fund		Merger with Enermark Income Fund 8,089,580 Trust Units. Size: \$155,605,196
04/11/02	F-8	Brascan Corp.		Offer to purchase Trilon Financial Corp. 11,400,000 Class A Limited Voting Shares. Size: \$388,000,000
04/26/02	F-8	Progress Energy, Ltd.		Offer to purchase Champion Resources, Ltd. 689,401 Common Shares. Size: \$584,474
04/29/02	F-8	NCE Petrofund		Merger with NCE Energy Trust 380,000 Trust Units. Size: \$2,947,686
12/09/02	F-8	CGI Group, Inc.	CIBC World Markets Corp.	Offer to purchase Cognicase, Inc. 11,000,000 Class A Shares. Size: \$39,600,000

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
12/18/02	F-80	Sherritt International Corp/ Canadian Coal Trust	National Bank Financial Inc	Offer to Purchase Fording Inc 42,405,000 Trust Units. Size: \$1,062,468,215
01/25/02	F-80	Telesystem International Wireless, Inc.	UBS Warburg BMO Nesbitt Burns	Offer to Purchase Debentures in Exchange for Voting Shares/Warrants or Warrants/Cash 72,700,000 Subordinate Voting Shares. Size: \$24,315,731
01/25/02	F-80	Sun Life Financial Services of Canada, Inc.		Combination with Clarica Life Insurance Co. 27,704,716 Common Shares. Size: \$571,423,399
12/11/01	F-80	Telesystem International Wireless, Inc.	UBS Warburg BMO Nesbitt Burns	Offer to Purchase Co.'s Equity Units in Exchange for Subordinate Voting Shares 250,442,000 Subordinate Voting Shares. Size: \$139,912,107

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
05/17/01	F-80	Athabasca Oil Sands Trust		Combination with Canadian Oil Sands Trust 9,000,000 Trust Units. Size: \$211,680,000
03/19/01	F-80	APF Energy Trust	CIBC World Markets	Offer to Purchase Alliance Energy Inc. 1,206,000 Trust Units. Size: \$7,656,285
02/16/01	F-80	Investors Group Inc.	BMO Nesbitt Burns	Offer to Purchase Mackenzie Financial Corp. 12,653,874 Common Shares. Size: \$244,789,192
01/25/01	F-80	Crystallex International Corp		Offer to Purchase El Callao Mining Corp. 1,689,588 Common Shares. Size: \$1,165,816
07/26/00	F-80	Magin Energy Inc.	Peters & Co.	Offer to Purchase Place Resources Corp. 3,806,584 Common Shares. Size: \$7,004,114
01/24/00	F-80	Aur Resources Inc.	HSBC Securities	Offer to Purchase Cambior, Inc. 15,770,000 Common Shares. Size: \$17,847,311
06/22/99	F-80	Talisman Energy Inc.	Nesbitt Burns	Offer to Purchase Highridge Exploration Inc 435,446 Common Shares. Size: \$11,874,612

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
06/09/99	F-80	Precision Drilling Corp.	Newcrest Capital	Offer to Purchase Underbalanced Drilling Systems Ltd 209,500 Common Shares. Size: \$2,610,370
05/26/99	F-80	Precision Drilling Corp.	Newcrest Capital	Offer to Purchase Computalog Ltd. 1,214,195 Common Shares Size: \$16,197,361
04/14/99	F-80	Cypress Energy Inc.	FirstEnergy Capital Corp	Offer to Purchase Canadian Conquest Energy Inc 18,151,842 Common Shares. Size: \$7,666,391
03/08/99	F-80	Alimentation Couche-Tard Inc	Levesque Beaubien	Offer to Purchase Silcorp Ltd. 6,949,820 Common Shares. Size: \$ 84,556,143
01/26/98	F-80	PC DOCS Group International Inc		Offer to Purchase Fulcrum Technologies Inc 1,415,000 Common Shares. Size: \$5,155,906
12/19/95	F-80	Rigel Energy Corp.	Nesbitt Burns	Offer to Purchase Inverness Petroleum Ltd. 7,674,755 Common Shares. Size: \$56,833,529
08/09/94	F-80	Royal Oak Mines Inc.	ScotiaMcLeod Salomon Bros.	Offer to Purchase Lac Minerals Ltd. 415,962,158 Common Shares. Size: \$1,503,697,253

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
12/04/91	F-9 and S-3	<u>F-9:</u> MacMillan Bloedel Limited (British Columbia) <u>S-3:</u> MacMillan Bloedel (Delaware) Inc.	Goldman, Sachs & Co. First Boston	U.S. \$10,000,000 of Debentures of MacMillan Bloedel (Delaware) Inc.; Debentures are guaranteed by MacMillan Bloedel Limited, the issuer's parent.
04/30/92	F-9	Teck Corporation (British Columbia)	Goldman, Sachs & Co.	Shelf registration of Debentures. Size: \$250,000,000
05/08/92	F-9	Canadian Pacific Limited (Ontario)	(To be set forth in prospectus supplement)	Shelf registration of debt securities. Size: \$500,000,000
05/15/92	F-9	Canadian Pacific Forest Products Limited (Quebec)	Goldman, Sachs & Co. First Boston Merrill Lynch	Shelf registration of debt securities. Size: \$400,000,000
05/18/92	F-9	Bell Canada (Quebec)	(To be set forth in prospectus supplement)	Shelf registration of Debentures, Series EL1, due 2006. Size: \$200,000,000
06/30/92	F-9	Noranda Inc. (Ontario)	Goldman, Sachs & Co. First Boston Trilon Securities	Shelf registration of debt securities. Size: \$500,000,000
09/18/92	F-9	Noranda Forest Inc. (Canada)		Shelf registration of debt securities. Size: \$400,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
09/28/92	F-9	Cominco Ltd. (Canada)		Shelf registration of debt securities (unsecured). Size: \$300,000,000
11/10/92	F-9	Bell Canada (Canada)		Shelf registration of Debentures, Series EO. Size: \$200,000,000
12/03/92	F-9	TransCanada Pipelines Limited (Canada)		Shelf registration of debt. Size: \$500,000,000
04/19/93	F-9	Placer Dome Inc. (Canada)		Shelf registration of debt securities (unsecured). Size: \$250,000,000
05/07/93	F-9	Canadian Pacific Limited (Canada)		Shelf registration of debt securities. Size: \$500,000,000
11/02/93	F-9	Canadian National Railway Company (Quebec)		Debt securities. Size: \$300,000,000
11/19/93	F-9	Fairfax Financial Holdings Ltd.	J.P. Morgan Securities Inc.	Notes. Size: \$100,000,000
04/25/94	F-9	Noranda Inc.		Shelf registration of debt securities. Size: \$500,000,000
07/11/94	F-9 and F-3	Loewen Group Capital, L.P.	Goldman, Sachs & Co.	Combination filing on Form F-3 and F-9 registering Preferred Securities known as Cumulative Monthly Income Preferred Securities ("Mips").

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
07/13/94	F-9	Great Lakes Power Inc.		Shelf registration of debt security. Size: \$300,000,000
08/03/94	F-9	Nova Gas Transmission Ltd.		Shelf registration of unsecured debt securities. Size: \$300,000,000
12/07/94	F-9	Laidlaw Inc.	Goldman Sachs & Co.	Short-form shelf registration of \$400 million in debt securities. Size: \$400,000,000
03/06/95	F-9	Nova Gas Transmission Ltd		Shelf registration of unsecured debt securities. Size: \$300,000,000
05/15/95	F-9	Talisman Energy Inc.		Shelf registration of unsecured debt securities. Size: \$200,000,000
05/31/95	F-9	Placer Dome Inc.		Shelf registration of unsecured debt securities. Size: \$400,000,000
07/17/95	F-9	Methanex		Shelf registration of debt securities. Size: \$400,000,000
08/01/95	F-9	Falconbridge Limited		Shelf registration of debt securities. Size: \$500,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
09/08/95	F-9	London Insurance Group Inc.	Lehman Brothers; CS First Boston; Salomon Brothers Inc; Trilon International Inc.; Wood Grundy Group Corp.	Shelf registration of debt securities. Size: \$150,000,000
09/15/95	F-9	Brascan Ltd.	(To be set forth in prospectus supplement)	Shelf registration of debt securities. Size: \$300,000,000
10/16/95	F-9	Rio Algom Ltd.	(To be set forth in prospectus supplement)	Shelf registration of debt securities. Size: \$500,000,000
11/07/95	F-9	Noranda Forest Inc.		Registration of debt securities. Size: \$50,000,000
01/16/96	F-9	MacMillan Bloedel Ltd.		Shelf registration of debt securities. Size: \$400,000,000
04/01/96	F-9	Fairfax Financial Holdings Inc.	J.P. Morgan Securities Inc.	Shelf registration of notes. Size: \$125,000,000
05/13/96	F-9	Norcen Energy Resources Ltd.		Shelf registration of debt securities. Size: \$400,000,000
05/29/96	F-9	Petro-Canada	Merrill Lynch & Co.	Shelf registration of debentures. Size: \$275,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
09/09/96	F-9	Cominco, Ltd.		Shelf registration of debt securities. Size: \$300,000,000
09/09/96	F-9	Canadian Natl. Railway Co.	Morgan Stanley & Co. Inc.	Registration of pass through certificates. Size: \$108,288,000
10/22/96	F-9	TransCanada Pipelines	Merrill Lynch & Co.	Registration of junior sub-debentures. Size: \$200,000,000
11/29/96	F-9	Nova Chemicals Ltd.		Registration of debt securities. Size: \$300,000,000
11/29/96	F-9	Nova Chemicals Ltd.		Registration of notes and debentures. Size: \$625,000,000
12/05/96	F-9	Placer Dome Inc.	Merrill Lynch & Co.	Registration of Canadian originated Preferred Securities. Size: \$300,000,000
01/07/97	F-9	Canadian Pacific Railway Co.	Morgan Stanley & Co. Inc.	Registration of pass through certificates. Size: \$123,111,000
01/10/97	F-9	Quebecor Printing Capital Corp.	Goldman, Sachs & Co.	Shelf registration of debt securities. Size: \$300,000,000
01/10/97	F-9	Quebecor Printing Inc.	Goldman, Sachs & Co.	Shelf registration of guarantees. Size: \$75,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
01/22/97	F-9	Agrium Inc.	Merrill Lynch & Co.	Registration of notes. Size: \$75,000,000
04/04/97	F-9	TransCanada PipeLines Ltd.		Registration of debt securities. Size: \$1,000,000,000
04/08/97	F-9	Barrick Gold Corp.		Self registration of debt securities. Size: \$1,000,000,000
05/05/97	F-9	Donohue Inc.	Donaldson, Lufkin & Jenrette Securities Corp.	Shelf registration of debt securities and guarantees. Size: \$400,000,000
06/20/97	F-9	Norcen Energy Resources Ltd.		Shelf Registration of Debt Securities. Size: \$300,000,000
07/25/97	F-9	Fairfax Financial Holdings Ltd.		Offering of Notes. Size: \$125,000,000
09/11/97	F-9	Shaw Communications Inc.		Offering of Canadian originated preferred securities. Size: \$150,000,000
09/11/97	F-9	Laidlaw, Inc.		Debt securities. Size: \$800,000,000
09/29/97	F-9	Talisman Energy Inc.		Debt securities. Size: \$300,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
11/14/97	F-9	Canadian National Railway Co.		Pass through certificates. Size: \$129,630,000
11/17/97	F-9	Abitibi-Consolidated Inc.		Debt securities. Size: \$1,000,000,000
12/24/97	F-9	Canadian Occidental Petroleum Ltd.		Debt securities. Size: \$500,000,000
03/25/98	F-9	Canadian National Railway Co.		Debt securities and warrants. Size: \$1,800,000,000
04/06/98	F-9	Fairfax Financial Holdings Ltd.		Notes. Size: \$350,000,000
04/08/98	F-9	Agrium Inc.		Canadian originated preferred securities. Size: \$175,000,000
07/10/98	F-9	Shaw Communications Inc.	Merrill Lynch & Co	Offering of Canadian Originated Preferred Securities (COPrS). Size: \$150,000,000
07/27/98	F-9	Rio Algom Ltd	Merrill Lynch & Co	Offering of Preferred Securities. Size: \$172,500,000
07/30/98	F-9	Nova Gas Transmission Ltd		Shelf Offering of Debt Securities. Size: \$32,500,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
09/11/98	F-9	Cominco Ltd		Shelf Offering of Debt Securities. Size: \$500,000,000
09/21/98	F-9	Transcanada Pipelines Ltd	Merrill Lynch & Co	Offering of Junior Subordinated Debentures. Size: \$402,500,000
10/02/98	F-9	Cameco Corp	Merrill Lynch & Co	Offering of Junior Subordinated Debentures. Size \$143,750,000
10/09/98	F-9	Edperbrascan Corp		Shelf Offering of Debt Securities. Size: \$300,000,000
10/09/98	F-9	Noca Chemicals Ltd	Merrill Lynch & Co	Offering of Preferred Securities. Size: \$230,000,000
10/22/98	F-9	Canadian Occidental Petroleum Ltd	Merrill Lynch & Co	Offering of Junior Subordinated Debentures. Size: \$143,750,000
11/06/98	F-9	Transcanada Pipelines Ltd		Offering of Debt Securities. Size: \$893,000,000
11/16/98	F-9	Petro-Canada	Merrill Lynch & Co	Offering of Debentures. Size: \$250,000,000
01/15/99	F-9	Nova Chemicals Ltd.	Merrill Lynch	Preferred Securities. Size: \$150,000,000

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
01/22/99	F-9	Talisman Energy Inc.	Salomon Smith Barney	Preferred Securities. Size: \$6,900,000
01/29/99	F-9	Canadian Occidental Petroleum, Ltd.	Merrill Lynch	Junior Subordinated Debentures. Size: \$172,500,000
02/24/99	F-9	Suncor Energy Inc.	Merrill Lynch	Junior Subordinated Debentures. Size: \$172,500,000
03/15/99	F-9	Fairfax Financial Holdings Ltd.		Exchange offer for 144A placed debt . Size: \$275,000,000
04/12/99	F-9	Great Lakes Power Inc.		Debt Securities. Size: \$200,000,000
04/19/99	F-9	Laidlaw, Inc.		Debt Securities. Size: \$825,000,000
05/14/99	F-9	Quebecor Printing Capital Corp.		Debt Securities. Size: \$250,000,000
06/08/99	F-9	Canadian Occidental Petroleum LTD		Debt Securities. Size: \$425,000,000
06/08/99	F-9	Teleglobe, Inc.		Debt Securities. Size: \$1,500,000,000

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06/09/99	F-9	Talisman Energy Inc.	Salomon Smith Barney	Junior Subordinated Debentures. Size: \$6,000,000
06/30/99	F-9	Bank of Nova Scotia	N/A	Offering of Debentures. Size: \$683,000,000
02/07/01	F-9	Noranda Inc.		Shelf Registration of debt securities. Size: \$800,000,000
02/15/01	F-9	Nexfor, Inc.		Shelf Registration of debt securities. Size: \$200,000,000
02/28/01	F-9	Anderson Exploration, Ltd.		Shelf Registration of debt securities. Size: \$800,000,000
03/28/01	F-9	Shaw Communications, Inc.	Merrill Lynch & Co.	Offering of Senior Notes. Size: \$200,000,000
04/04/01	F-9	Shaw Communications, Inc.	Merrill Lynch & Co.	Offering of Senior Notes. Size: \$225,000,000
04/18/01	F-9	AT&T Canada, Inc.		Offering of Senior Notes. Size: \$500,000,000
05/09/01	F-9	Nexen, Inc.		Registration filed as part of a Canadian requirement that a shelf prospectus be refiled every 2 years

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
06/29/01	F-9	Canadian National Railway Co.		Shelf Registration of debt securities. Size: \$125,000,000
08/20/01	F-9	Nova Chemicals Corp.		Shelf Registration of debt securities. Size: \$500,000,000
09/17/01	F-9	Falconbridge, Ltd.		Shelf Registration of debt securities Size: \$600,000,000
10/17/01	F-9	Canadian Pacific Railway Co.		Shelf Registration of debt securities. Size: \$1,000,000,000
10/19/01	F-9	PanCanadian Petroleum, Ltd.		Shelf Registration of debt securities. Size: \$1,500,000,000
11/08/01	F-9	Thomson Corp.		Shelf Registration of debt securities. Size: \$1,881,540,000
11/20/01	F-9	Abitibi-Consolidated, Inc.		Shelf Registration of debt securities. Size: \$600,000,000
11/20/01	F-9	Shaw Communications, Inc.		Shelf Registration of debt securities. Size: \$800,000,000
11/26/01	F-9	Brascan Corp.		Shelf Registration of debt securities. Size: \$500,000,000

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
05/03/02	F-9	Inco, Ltd.		Offering of debt securities. Size: \$300,000,000
05/14/02	F-9	Nexen, Inc.		Shelf Registration of debt securities. Size: \$500,000,000
05/31/02	F-9	Methanex Corp.	Goldman Sachs	Offering of Senior Notes. Size: \$200,000,000
06/03/02	F-9	Husky Energy, Inc.		Shelf Registration of debt securities. Size: \$1,000,000,000
06/11/02	F-9	Brascan Corp.		Shelf Registration of debt securities. Size: \$400,000,000
06/19/02	F-9	Nexfor, Inc.		Shelf Registration of debt securities. Size: \$300,000,000
07/03/02	F-9	Teck Cominco, Ltd.		Shelf Registration of debt securities. Size: \$500,000,000
08/12/02	F-9	Canadian Natural Resources, Ltd.		Shelf Registration of debt securities. Size: \$1,000,000,000
08/14/02	F-9	Encana Corp.		Shelf Registration of debt securities. Size: \$2,000,000,000

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
09/12/02	F-9	Inco, Ltd.		Shelf Registration of debt securities. Size: \$300,000,000

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
08/08/91	F-10	Rogers Communications Inc. (British Columbia)	Merrill Lynch Merrill Lynch Canada	Liquid Yield Option Notes due 2011 (Zero Coupon - Senior). Size: \$625,000,000
10/30/91	F-10	Magna International Inc. (Ontario)	First Boston Prudential Securities	6,000,000 Class A Subordinate Voting shares. Size: \$90,000,000
11/22/91	F-10	PanCanadian Petroleum Limited (Alberta)	Merrill Lynch Goldman, Sachs & Co. J.P. Morgan Securities	Medium Term Notes. Size: \$300,000,000
11/26/91	F-10	Lac Minerals Ltd. (Ontario)	RBC Dominion Securities Inc. Gordon Capital Nesbitt Thomson Scotia McLeod Wood Gundy Trilon Securities	5,500,000 Common Shares. Size: \$46,500,000
12/23/91	F-10	Magna International Inc. (Ontario)		Private placement in U.S. and Ontario of 10% Convertible Subordinated Debentures due 2001 and registration of Class A Subordinated Voting Shares issuable upon conversion of the Debentures and upon exercise of certain warrants. Size: \$100,000,000

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
02/04/92	F-10	Laidlaw Inc. (Ontario)	RBC Dominion Securities Inc. Nesbitt Thomson Gordon Capital Wood Gundy Burns Fry Scotia McLeod First Marathon Trilon Securities Toronto Dominion Securities	18,200,000 Class B Non-Voting Shares. Size: \$200,000,000
02/19/92	F-10	Domtar Inc. (Canada)	Salomon Brothers Kidder Peabody	Notes due 1999. Size: \$150,000,000
03/20/92	F-10	Rogers Communications Inc. (Ontario)	Merrill Lynch	Senior Debentures. Size: \$250,000,000
04/01/92	F-10	Nova Corporation of Alberta (Alberta)	Merrill Lynch & Co. RBC Dominion Securities Corp.	Common Shares. Size: \$252,000,000
06/01/92	F-10	Magna International Inc. (Ontario)	Richardson Greenshields Burns Fry Limited Scotia McLeod First Marathon Securities Bunting Warburg	3,200,000 Class A Subordinate Voting Shares. Size: 103,000,000

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
06/19/92	F-10	SHL Systemhouse Inc. (Ontario)	Wood Gundy Midland Walwyn Scotia McLeod Richardson Greenshields First Boston Canada Trilon Securities	4,652,000 Common Shares. Size: \$50,000,000
07/27/92	F-10	Laidlaw Inc. (Ontario)	Goldman, Sachs & Co. Merrill Lynch Morgan Stanley Citicorp Securities Markets	Debentures. Size: \$500,000,000
09/15/92	F-10	Nova Corporation of Alberta (Alberta)		Shelf registration of debt securities and warrants to purchase debt securities. Size: \$600,000,000
10/19/92	F-10	Methanex Corporation (Canada)	Gordon Capital Corporation Scotia McLeod Burns Bry Limited Nesbitt Thomson Trilon Securities Corporation	Offering of 7,000,000 Common Shares. Size: \$56,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
11/06/93 <i>Registration Canceled</i> 11/20/92	F-10	Gulf Canada Resources Limited (Canada)	Burns Fry Limited Scotia McLeod RBC Dominion Securities Inc. Richardson Greenshields of Canada Limited Wood Gundy Gordon Capital Corporation Nesbitt Thomson Inc. Midland Walwyn Capital Inc.	Offering consisting of 1 Ordinary Share and 1/2 of 1 Warrant to purchase an Ordinary Share; amount being registered is 12,000,000 units, 12,000,000 Ordinary Shares, 6,000,000 Warrants and 6,000,000 Ordinary Shares issuable upon exercise of Warrants. Size: \$71,450,000
11/19/92	F-10	Newbridge Networks Corporation (Canada)	Alex. Brown & Sons S.G. Warburg Securities Gordon Capital Corporation	Shelf registration of Common Stock by the company and a selling shareholder. Size: \$88,000,000
12/19/92	F-10	Abitibi-Price Inc. (Canada)		Shelf registration of debentures and warrants to purchase debentures. Size: \$300,000,000
01/19/93	F-10	SHL Systemhouse, Inc. (Canada)	Gordon Capital	5,749,500 Common Shares by Gordon Capital Corporation, the selling shareholder. Size: \$50,308,125
02/16/93	F-10	Cott Corporation (Canada)	Oppenheimer Co., Inc. First Marathon (USA) Inc. First Marathon Securities Ltd. Wessels, Arnold & Henderson	1,000,000 Common Shares. Size: \$32,250,000
02/25/93	F-10	SHL Systemhouse Inc.	Gordon Capital Corporation	Shelf registration of 4,500,000 Common Shares. Size: \$39,656,260

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<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
03/18/93	F-10	Domtar Inc.	Kidder, Peabody & Co. Incorporated Salomon Brothers Inc	Notes due 2001. Size: \$175,000,000
04/26/93	F-10	The Horsham Corporation	Gordon Capital Corporation Wood Gundy, Inc. First Marathon Securities Ltd. Goldman Sachs Canada Kidder, Peabody & Co. Inc. Salomon Brothers Inc	8,500,000 Subordinated Voting Shares Size. Size: \$100,500,000
04/27/93	F-10	Nova Corporation of Alberta		Shelf of debt securities and warrants to purchase debt securities. Size: \$200,000,000
05/03/93	F-10	Rogers Communications Inc. (Canada)	Merrill Lynch, Pierce, Fenner & Smith Inc.	Liquid Yield Option Notes due 2013 (Zero Coupon - Senior). Size: \$311,000,000
06/01/93	F-10	Rogers Communications Inc. (Canada)		Annual and special meeting information circular for amalgamation with shareholders receiving cash or stock.

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
06/30/93	F-10	Westcoast Energy (Canada)	RBC Dominion Securities Inc. Wood Gundy Inc. Scotia McLeod Inc. Nesbitt Thomson Inc. Goldman Sachs Canada Burns Fry Ltd. Gordon Capital Corporation Richardson Greenshields of Canada Levesque Beaubien Geoffrion Inc. Morgan Stanley	8,000,000 Common Shares. 3 million shares will be offered in the U.S. Listed on NYSE. Size: \$162,000,000
07/23/93	F-10	International Semi-Tech Microelectronics Inc. (Ontario)	Kidder, Peabody & Co.	Senior Secured Discount Notes due 2003. Size: \$345,000,000.
07/30/93	F-10	Cott Corporation (Canada)	Morgan Stanley & Co., Inc. Oppenheimer & Co., Inc. First Marathon (U.S.A.) Inc. First Marathon Securities Limited Wessels, Arnold & Henderson	Offering of 2,200,000 Common Shares. Size: \$61,325,000.
08/16/93	F-10	Methanex Corporation (Canada)	First Boston Corporation Goldman, Sachs & Co.	Senior Secured Second Priority Notes due 2001. Size: \$300,000,000.

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
09/08/93	F-10	Potash Corporation of Saskatchewan Inc. (Canada)	RBC Dominion Securities Inc. Nesbitt Thomson Inc. First Marathon Securities Limited Wood Gundy Inc.	Offering of 4,000,000 Common Shares. Size: \$103,000,000.
09/10/93	F-10 & F-1	<u>F-10:</u> Dominion Textile Inc. (Canada) <u>F-1:</u> Dominion Textile (USA) Inc. (DE)	Goldman Sachs & Co. CS First Boston	Guaranteed Senior Notes of Dominion Textile (U.S.) guaranteed by Dominion Textile (Canada). Size:
09/14/93	F-10	Hollinger Inc. (Canada)	Merrill Lynch	Liquid Yield Notes Due 2013 (subordinated). Size:
09/23/93	F-10	Magna International Inc. (Canada)		Class A Subordinated Voting Shares. Size:
11/09/93	F-10	Agnico-Eagle Mines Limited		Common stock offering of 1,293,253 shares. Size: \$15,195,723
11/12/93	F-10	Rogers Communications, Inc. (British Columbia)	Merrill Lynch CS First Boston	Convertible Debentures due 2005 and Class B Non-Voting Shares. Size: \$258,750,500
12/01/93	F-10	Philip Environmental Inc.		6% Convertible Subordinated Debentures due October 15, 2000. Size: \$120,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
12/13/93	F-10	Bow Industries Ltd.		144,444 common shares. Size: \$1,495,494.
12/21/93	F-10	Gulf Canada Resources Limited		Senior Subordinated Debt Securities. Size: \$400,000,000
01/05/94	F-10	Agnico-Eagle Mines Ltd.	Merrill Lynch & Co.	Convertible notes due 2004. Size: \$112,700,000.
01/25/94	F-10	Delrina Corporation	Alex. Brown & Sons Oppenheimer & Co. First Marathon (U.S.A.) Inc.	1,955,000 shares of common stock. Size: \$41,309,150
01/26/94	F-10	SHL Systemhouse Inc.		12,500,000 common shares. Size: \$76,277,651
02/18/94	F-10	Federal Industries Ltd.	RBC Dominion Securities Nesbitt Thomson Inc. Wood Gundy Inc.	10,000,000 Class A Common Shares. Size: \$84,000,000
03/25/94	F-10	Sherritt Inc.	Goldman, Sachs & Co.	Cdn \$135,000,000 notes due 3/31/04. U.S. \$100,000,000 Debentures due 3/31/04.

Table 1

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05/26/94	F-10	Avenor Inc.	CS First Boston	Exchange offer U.S. \$1000 new Debentures in exchange for U.S. \$1000 old Debentures. Registration of 9-3/8 Debentures due 2004. Size: \$125,000,000
06/16/94	F-10	Inco Limited	Morgan, Stanley & Co.	Convertible Debentures due 2004 convertible into common shares. Size: \$172,500,000 million
06/21/94	F-10	Teck Corporation	Merrill Lynch & Co.	Convertible Subordinated Debentures due 2006 convertible into Class B Subordinate Voting Shares. Size: \$170,000,000
07/29/94	F-10	American Barrick Resources Corporation (Canada)	Bunting Warburg Inc. (Canada) Kidder, Peabody & Co., Inc. S.G. Warburg & Co., Inc.	American Barrick Resources Corporation's offer to purchase, LAC Minerals Ltd. for Cdn. \$4.00 and 0.31 or 0.43 Common Shares of Barrick per share. Size: \$502,000,000
09/13/94	F-10	Royal Oak Mines Inc.	Scotia Mcleod Inc.	Offering of 17,400,000 Common Shares priced at U.S. \$4.44 per share. Size: \$74,124,000

Table 1

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10/21/94	F-10	Trizec Corporation Ltd.		Management proxy circular seeking securityholders' approval of recapitalization plan and stock purchase by Horsham Acquisition Corp. offering of 23,000,000 issuable upon exercise of Class A and Class B Warrants. Size: \$234,677,176
10/21/94	F-10	Call-Net Enterprises Inc.	Goldman, Sachs & Co.	Senior Discount Notes due 2004. Size: \$100,000,000
01/09/95	F-10	SHL System-house, Inc.	---	Registration of 2,844,859 common shares. Size: \$15,561,379
01/17/95	F-10	Le Groupe Vidéotron LTÉE	Merrill Lynch & Co.	Senior Notes due 2005. Size: \$150,000,000
04/18/95	F-10	Cambior Inc.		Offering of 4,997,525 Common Shares. Size: \$77,461,637
04/20/95	F-10	Biomira Inc.	RBC Dominion Securities Inc. Yorktown Securities Inc.	Rights to subscribe for up to 7,507,513 Common Shares and 7,507,513 Warrants to purchase Common Shares. Size:
04/26/95	F-10	Quono Corp.	Merrill Lynch & Co. The Argosy Securities Group L.P.	Senior Notes due 2005. Size: \$150,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
04/27/95	F-10	Plaintree Systems Inc.	Cowen & Company Oppenheimer & Co., Inc. Gordon Capital Corporation	3,100,000 Common Shares. Size:
05/22/95	F-10	Algoma Steel Inc.	BT Securities Salomon Brothers Inc	12-3/8% First Mortgage Notes due 2005. Size: \$306,000,000
05/31/95	F-10	Gulf Canada Resources Limited	RBC Dominion Securities Inc. James Capel Canada Inc. Credit Lyonnais Canada Salomon Brothers Canada Gordon Capital Corporation	Ordinary Shares. Size: \$97,605,224
06/05/95	F-10	Cott Corporation	Morgan Stanley & Co. Donaldson, Lufkin & Jenrette Smith Barney Inc. First Marathon (U.S.A.) Inc. Scotia McLeod (USA) Inc.	Senior Notes due 2005. Size: \$160,000,000
06/14/95	F-10	Gulf Canada Resources Limited	Salomon Brothers Inc. Merrill Lynch & Co. Smith Barney Inc.	Senior Subordinated Debentures due 2007. Size: \$300,000,000
07/27/95	F-10	Hummingbird Communications Ltd.	Montgomery Securities Alex. Brown & Sons Cowen & Company Punk, Ziegel & Knoell	2,175,000 Common Shares. Size:

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07/31/95	F-10	SHL Systemhouse Inc. (and 17 of its wholly-owned subsidiaries)	Merrill Lynch & Co. CIBC Wood Gundy Securities	120,000 units consisting of U.S. \$120,000,000 Senior Subordinated Notes due 2001 and 120,000 Common Share Purchase Warrants.
08/03/95	F-10	Tembec Finance Corp.	Goldman, Sachs & Co. Nesbitt Burns Securities Inc.	Senior Notes due 2005 guaranteed by Tembec Inc. Size: \$250,000,000 08/31/95
08/31/95	F-10	Trizec Finance Ltd.	Goldman, Sachs & Co. Merrill Lynch & Co. J.P. Morgan Securities Inc. Morgan Stanley & Co.	Senior Notes due 2005 unconditionally guaranteed by Trizec. Size: \$250,000,000
09/06/95	F-10	PetroCanada	Merrill Lynch & Co. Gordon Capital, Inc. Scotia McLeod (USA) Inc. Lehman Brothers	Offer of 118,000,000 Common Shares (represented by Installment Receipts). Size:
09/07/95	F-10	Ivaco Inc.	PaineWebber Inc.	11½% Senior Notes due 2005. Size: \$150,000,000
09/20/95	F-10	Magna International Inc.	Prudential Securities Inc. Schroeder Wertheim & Co.	Convertible Subordinated Debentures due 2005 convertible into Class A Subordinate Voting Shares. Size: \$300,000,000

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09/21/95	F-10	Intertape Polymer Group Inc.	First Marathon (USA) Inc. Dean Witter Reynolds Inc. Robertson, Stephens & Company RBC Dominion Securities Corp. First Analysis Securities Corp. Midland Walwayn Capital Corp.	Offering of 1,500,000 Common Shares. Size: \$43,800,000
10/04/95	F-10	Hyal Pharmaceutical Corp.	RBC Dominion Securities Inc.	Offering of 3,809,524 Units and 100,000 Common Share Purchase Units. Size: \$20,075,001
10/10/95	F-10	Trizec Corp. Ltd.	Goldman Sachs & Co. Merrill Lynch & Co. J.P. Morgan Securities Inc. Morgan Stanley & Co.	Senior Notes due 2005 of Trizec Finance Ltd. Guaranteed by Trizec Corp. Size: \$250,000,000
10/18/95	F-10	Tee-Comm Electronics Inc.	Nesbitt Burns Inc. Bear Stearns & Co. Inc. CIBC Wood Gundy Securities Inc.	2,500,000 Units, each Unit consisting of 1 Common Share and 1 Common Share Purchase Warrant. Size: \$33,953,750
10/26/95	F-10	Potash Corporation of Saskatchewan	Smith Barney Inc. Deutsche Morgan Grenfell NatWest Securities RBC Dominion Securities Donaldson, Lufkin & Jenrette Nesbitt Burns Securities Inc. Schroeder Wertheim & Co.	Offering of 2,000,000 Common Shares. Size:

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10/31/95	F-10	Clearnet Communications Inc.	Morgan Stanley & Co. Merrill Lynch & Co. Prudential Securities Inc PaineWebber Inc. CIBC Wood Gundy Securities Corp.	Units consisting of Senior Notes due 2005 and Warrants to purchase Class A Non-Voting Shares. Size: \$180,000,000
11/13/95	F-10	Quebecor Printing Inc.	Merrill Lynch & Co. RBC Dominion Securities Inc. Nesbitt Burns Inc. CS First Boston Nesbitt Burns Securities Inc.	Offering of 17,000,000 Subordinate Voting Shares. Size: \$286,280,000
12/04/95	F-10	Barrick Gold Corp.	Smith Barney Inc. Merrill Lynch Pierce Fenner & Smith Inc.	Registration of 2,907,695 Common Shares for sale by selling stockholders. Size:
12/22/95	F-10	Rogers Communications Inc.	Merrill Lynch & Co.	Senior Notes due 2006. Size: \$150,000,000
01/05/96	F-10	United Dominion Industries Ltd.	Goldman, Sachs & Co.	Offering of 5,175,000 common shares. Size: \$115,454,250
01/16/96	F-10	Rogers Communications Inc.	Merrill Lynch & Co.	Offering of Senior Notes. Size: \$75,000,000
01/18/96	F-10	West Coast Energy Inc.	CIBC Wood Gundy Securities Inc.	Offering of 4,000,000 Common Shares. Size: \$60,736,000

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01/26/96	F-10	Rogers Communications Inc.	Scotia McLeod (USA) Inc.	Offering of Senior Notes. Size: \$54,472,500
01/31/96	F-10	Campbell Resources Inc.	First Marathon (USA) Inc.	Offering of 18,000,000 Units- Common and Warrants. Size: \$22,500,000
02/05/96	F-10	Donohue Inc.		Offering of 8,156,677 Class A shares. Size: \$110,604,540
02/06/96	F-10	Bio Chem Pharma Inc.	Hambrecht & Quist	Offering of 3,450,000 Common and Rights Shares. Size: \$150,730,500
02/07/96	F-10	Chieftain Intl., Inc.	Scotia Capital Markets (USA) Inc.	Offering of 3,520,000 Common Shares. Size: \$62,268,800
02/14/96	F-10	Gulf Canada Resources Ltd.	Goldman, Sachs & Co.	Offering of 63,800,000 Ordinary Shares. Size: \$290,290,000
02/26/96	F-10	Cineplex Odeon Corp.	CIBC Wood Gundy Securities Inc.	Offering of 32,833,332 Common Shares. Size: \$51,302,081
02/26/96	F-10	Cameco Corp.	Goldman, Sachs & Co.	Offering of 5,000,000 Common Shares. Size: \$255,300,000
02/28/96	F-10 and F-3	Dominion Textile (USA) Inc.	Goldman Sachs & Co.	Offering of Senior Notes and Guarantees. Size: \$150,000,000

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03/07/96	F-10	Royal Plastics Group Ltd.	Nesbitt Burns Inc.	Offering of 3,000,000 Sub-Voting Shares. Size: \$48,531,020
03/11/96	F-10	Barrick Gold Corp.		Offering of 8,870,978 Common Shares. Size: \$257,258,362
03/15/96	F-10	PC DOCS Group Intl. Inc.	Donaldson, Lufkin & Jenrette Securities Corp.	Offering of 3,450,000 Common Shares. Size: \$48,093,000
03/21/96	F-10	PetroCanada		Offering of 32,500,000 Common Shares. Size: \$405,275,000
04/01/96	F-10	QLT Photo Therapeutics Inc.	Nesbitt Burns Inc.	Offering of Common and Purchase Rights Shares. Size: \$43,953,000
04/02/96	F-10	AT Plastics Inc.	CIBC Wood Gundy Securities Inc.	Offering of 2,500,000 Common Shares. Size: \$22,002,200
04/04/96	F-10	Horsham Corp.		Offering of 76,000,000 Sub-Voting Shares. Size: \$10,784,400
04/10/96	F-10	Philip Environmental Inc.	NatWest Securities Ltd.	Offering of 8,625,000 Common Shares. Size: \$57,140,625
04/12/96	F-10	PetroCanada	RBC Dominion Securities Corp.	Offering of Common and Variable Voting Shares. Size: \$72,930,000

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04/17/96	F-10	Tee-Com Electronics Inc.	First Marathon (USA) Inc.	Offering of Convertible Subordinated Debentures. Size: \$59,343,900
04/19/96	F-10	Algoma Steel Inc.	BT Securities Corp.	Offering of First Mortgage Notes. Size: \$44,000,000
04/22/96	F-10	Clarnet Communications Inc.	Morgan Stanley Canada Ltd.	Offering of 8,050,000 Class A Non-Voting Shares. Size: \$150,000,000
04/26/96	F-10	Extendicare Inc.	Donaldson, Lufkin & Jenrette Securities Corp.	Offering of 8,625,000 Sub-Voting Shares. Size: \$111,745,761
04/26/96	F-10	CanWest Global Communications Corp.	Nomura Securities Intl., Inc.	Offering of 5,750,000 Non-Voting Shares. Size: \$165,172,056
05/24/96	F-10	Magna Intl. Inc.	Goldman, Sachs & Co.	Offering of Class A Sub-Voting Shares. Size: \$357,916,800
05/31/96	F-10	Clarnet Communications Inc.		Offering of 1,211,100 Class A Non-Voting Shares. Size: \$19,813,596
05/31/96	F-10	Domtar Inc.	Salomon Brothers Inc	Offering of Notes. Size: \$150,000,000
06/10/96	F-10	CINAR Films, Inc.	Furman Selz Inc.	Offering of 2,213,750 Sub-Voting Shares. Size: \$44,275,000

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06/13/96	F-10	Alberta Energy Co. Ltd.	Merrill Lynch & Co.	Offering of Common Shares. Size: \$195,726,930
06/14/96	F-10	Cambior Inc.		Offering of 300,000 Common Shares. Size: \$5,478,000
06/21/96	F-10	Co-Steel Inc.	Merrill Lynch & Co.	Offering of 9,200,000 Common Shares. Size: \$152,168,000
07/09/96	F-10	Alliance Communications Corp.	Donaldson, Lufkin & Jenrette Securities Corp.	Offering of 5,750,000 Class B Non-Voting Shares. Size: \$58,822,500
07/26/96	F-10	Gulf Canada Resources Ltd.	Goldman, Sachs & Co.	Offering of Senior Notes. Size: \$250,000,000
08/09/96	F-10	PLD Telekom Inc.		Offering of 4,182,000 Common Shares, 26,500 Convertible Shares, 100,000 Common Shares. Size: \$31,866,840
09/09/96	F-10	Renaissance Energy Ltd.	RBC Dominion Securities Corp.	Offering of 1,200,000 Common Shares. Size: \$33,768,000
10/21/96	F-10	Precision Drilling Corp.	Jefferies & Co., Inc.	Offering of 1,725,000 Common Shares. Size: \$49,473,000
10/22/96	F-10	Abacan Resources Corp.	Howard, Weil, Labouise, Fredrichs Inc.	Offering of 14,375,000 Common Shares. Size: \$99,331,250

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12/10/96	F-10	Toronto Dominion Bank		Offering of 36,578 Common Shares. Size: \$743,265
12/11/96	F-10	Ivaco Inc.	PaineWebber Inc.	Offering of Senior Notes. Size: \$101,010,000
12/30/96	F-10	Gulf Canada Resources Ltd.	Goldman Sachs & Co.	Offering of 23,000,000 Ordinary Shares. Size: \$172,622,000
01/10/97	F-10	Four Seasons Hotels Inc.	Morgan Stanley Canada Ltd.	Offering of 4,194,592 Limited Voting Shares. Size: \$86,250,000
02/18/97	F-10	Westmin Resources Ltd.	Goldman, Sachs & Co.	Offering of Senior Secured Notes. Size: \$120,000,000
02/24/97	F-10	Imax Corp.	Nesbitt Burns Inc.	Offering of 1,350,000 Common Shares. Size: \$47,925,000
03/05/97	F-10	Intrawest Corp.	Merrill Lynch & Co.	Offering of 4,600,000 Common Shares. Size: \$79,828,467
03/07/97	F-10	Computalog Ltd.	Jefferies & Co., Inc.	Offering of 3,450,000 Common Shares and Rights. Size: \$38,226,000
03/12/97	F-10	Gulf-Canada Resources Ltd.	Goldman, Sachs & Co.	Offering of Senior Notes. Size: \$225,000,000

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03/17/97	F-10	Agnico-Eagle Mines Ltd.	Merrill Lynch & Co.	Offering of 8,625,000 Common Shares. Size: \$114,798,750
03/24/97	F-10	Trizec Hahn Corp.	Goldman, Sachs & Co.	Offering of 14,375,000 Sub-Voting Shares. Size: \$320,742,188
05/06/97	F-10	Namibian Minerals Corp.	Nomura Intl.	Offering of 5,081,300 Common Shares. Size: \$25,000,000
05/08/97	F-10	TLC The Laser Center Inc.		Offering of 1,818,812 Common Shares. Size: \$10,985,625
05/21/97	F-10	Cott Corp.	Morgan Stanley & Co. Inc.	Offering of Senior Notes. Size: \$125,000,000
05/27/97	F-10	Abacan Resources Corp.	Bear, Stearns & Co. Inc.	Offering of Senior Notes. Size: \$160,000,000
06/13/97	F-10	Stampeder Exploration Ltd	Lehman Brothers	Offering of 27,600,000 Common Shares. Size: \$124,200,000
06/25/97	F-10	Gulf Canada Resources Ltd	Salomon Brothers Inc	Offering of 27,760,917 Ordinary Shares. Size: \$246,378,138
07/09/97	F-10	Rogers Communications	Merrill Lynch	Senior Notes. Size: \$359,125,000
07/15/97	F-10	Clearnet Communications		Debt securities. Size: \$729,600,000

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07/24/97	F-10	Pacolta Resources Ltd.		Exchange offer for senior notes. Size: \$120,000,000
07/24/97	F-10	Call-Net Enterprises	Morgan Stanley	Senior notes. Size: \$72,370,000
08/07/97	F-10	Newcourt Credit Group	CIBC Wood Gundy	7,260,000 common shares. Size: \$202,336,200
08/20/97	F-10	Cameco Corp.	RBC Dominion Securities	950,000 shares of common stock. Size: \$34,732,000
08/25/97	F-10	CINAR Corp.	Bear Stearns	3,450,000 subordinate voting shares. Size:
10/09/97	F-10	Royal Group Technologies Ltd.	Salomon Brothers	4,025,000 subordinate voting shares. Size:
10/17/97	F-10	Gulf Canada Resources Ltd.		Debt securities. Size: \$250,000,000
10/23/97	F-10	Teleglobe Inc.	Bear Stearns	5,980,000 shares of common stock.
11/17/97	F-10	Newcourt Credit Corp.	CIBC Wood Gundy	Subscription rights offering for up to 3,850,000 shares of common stock. Size: \$136,675,000
11/18/97	F-10	BCE Mobile Communications	Goldman Sachs	3,162,500 shares of common stock. Size:

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11/25/97	F-10	Clarnet Communications Inc.		10,350,000 Class A non-voting shares. Size:
11/26/97	F-10	Fairfax Financial Holdings Ltd.		Contingent value rights. Size: \$33,338,241
12/17/97	F-10	Doman Industries Ltd.		Exchange offer for 144A placed senior notes. Size: \$125,000,000
03/18/98	F-10	TLC: The Laser Center Inc.	PaineWebber Inc.	5,290,000 shares of common stock issued to effect acquisition of Beacon Eye Inc. Size:
03/20/98	F-10	SMED Intl. Inc.	CIBC Oppenheimer	1.9 million shares of common stock. Size: \$34,675,000
04/06/98	F-10	Magna Intl. Inc.		Convertible subordinated debentures. Size: \$480,000,000
04/09/98	F-10	Clarnet Communications Inc.		Debt securities. Size: \$1,410,000,000
04/09/98	F-10	Clarnet Communications Inc.		10,000,000 Class A non-voting shares. Size:
04/09/98	F-10	Canadian Airlines Corp.	Lazard Freres	Senior secured notes. Size: \$175,000,000

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04/15/98	F-10	Dorel Industries Inc.	Goldman Sachs	3,277,500 Class B subordinate voting shares. Size:
04/29/98	F-10	Agnico-Eagle Mines Ltd.		10,302,326 common shares Size:
05/07/98	F-10	Russel Metals Inc.	Goldman Sachs	Units of parent and subsidiary debt. Size: \$150,000,000
05/12/98	F-10	Telesystem Intl. Wireless Inc.	Goldman Sachs	Initial public offering of 9,200,000 subordinate voting shares. Size: \$200,836,000
05/26/98	F-10	Newcourt Credit Group Inc.		8,668,446 common shares. Size: \$400,000,000
05/26/98	F-10	Intrawest Corp.	Goldman Sachs	Secondary offering of 3,850,000 common shares. Size:
06/04/98	F-10	IPSCO Inc.	Salomon Smith Barney	5,750,000 common shares. Size: \$177,171,875
06/12/98	F-10	Magna Intl. Inc.		4,025,000 Class A subordinate voting shares. Size: \$277,805,500
06/30/98	F-10	Call-Net Enterprises Inc.	Morgan Stanley	Senior and senior discount notes. Size: \$700,000,000

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07/02/98	F-10	ID Biomedical Corp.		Shelf Registration of 3,000,000 Common Shares. Size: \$12,375,000
07/07/98	F-10	Intrawest Corp		1,125,000 Common Shares. Size: \$22,429,688
07/14/98	F-10	Canadian Airlines Corp	Lazard Freres & Co.	Offering of Senior Notes. Size: \$150,000,000
07/27/98	F-10	Intrawest Corp	Goldman Sachs & Co.	Offering of Senior Notes. Size: \$175,000,000
08/07/98	F-10	IPSCO, Inc.		6,000,000 Common Shares. Size: \$130,875,000
09/17/98	F-10	Marsulex Inc.		A-B Exchange Offer for Senior Notes. Size: \$105,000,000
11/04/98	F-10	Central Fund of Canada Ltd.		Subscription Rights Offering of 4,534,825 Units of Class A Common and Warrants. Size: \$54,417,900
11/23/98	F-10	MDC Communications Corp	Nesbitt Burns Inc.	3,450,000 Class A Subordinated Voting Shares. Size: \$33,637,500
11/24/98	F-10	IMAX Corp.	Wasserstein Perella Securities, Inc.	Offering of Notes. Size: \$200,000,000

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12/15/98	F-10	MDC Communications Corp.		Offering of Senior Subordinated Notes. Size: \$200,000,000
12/22/98	F-10	Descartes Systems Group Inc	SG Cowen Securities Corp.	Initial Public Offering. Size: \$34,500,000
01/07/99	F-10	Intrawest Corp.		Senior Notes. Size: \$75,000,000
01/13/99	F-10	Biovail Corp. International		Exchange offer for Senior Notes. Size: 125,000,000
01/27/99	F-10	Abitibi-Consolidated Inc.		Common Size: \$384,382,613
02/09/99	F-10	CINAR Corp.	ING Baring	Limited Voting Shares. Size: \$179,486,250
02/26/99	F-10	Barrick Gold Corp.		Offer to purchase Sutton Resources Ltd. Size: \$66,385,306
03/22/99	F-10	Tembec Industries Inc.	Goldman Sachs	Senior Notes. Size: \$250,000,000
03/30/99	F-10	QLT Photo Therapeutics Inc.	CIBC Oppenheimer	Common Stock/rights. Size: \$119,671,875
04/13/99	F-10	World Heart Corp.	Merrill Lynch	Common. Size: \$34,790,923

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
04/13/99	F-10	TLC The Leser Center Inc.	PaineWebber	Common. Size: \$146,050,000
04/21/99	F-10	Call-Net Enterprises Inc.	Morgan Stanley	Debt securities \$747,500,000
05/13/99	F-10	Inco Ltd.	CS First Boston	Common Stock/rights to purchase Common Stock. Size: \$157,500,000
05/25/99	F-10	Mcaulife Financial Corp.		Common. Size: \$25,000,000
06/3/99	F-10	Canadian National Railway Co.	Goldman Sachs	Convertible Preferred Stock. Size: \$230,000,000
06/3/99	F-10	Canadian National Railway Co.	Goldman Sachs	Common. Size: \$276,000,000
06/14/99	F-10	Microcell Telecommunications Inc.		Senior Discount Notes \$150,000,000
06/17/99	F-10	Ritchie Bros. Auctioneers, Inc.	ING Baring	Common. Size: \$50,000,000
02/07/01	F-10	Quebecor World, Inc.	RBC Cominion Securities Corp.	Offering of 15 million Subordinated Voting Shares. Size: \$731,400,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
03/02/01	F-10	Brookfield Properties Corp.	CIBC World Markets	Offering of Common Shares by Company and selling shareholder. Size: \$78,383,141
03/02/01	F-10	Rogers Wireless Communications, Inc.		Subscription Rights Offering with standby purchase commitment for Class B Restricted Voting Shares. Size: \$270,234,987
03/05/01	F-10	Alliance Atlantis Communications, Inc.		Exchange Offer for Rule 144A placed Senior Subordinated Notes. Size: \$95,000,000
03/05/01	F-10	Tembec Industries	HSBC Bank USA (exchange agent)	Exchange Offer of Senior Notes. Size: \$250,000,000
04/23/01	F-10	Air Canada		Exchange Offer for U.S. and foreign denominated Senior Notes. Size: \$388,160,000
05/02/01	F-10	Intrawest Corp.	Chase Manhattan Bank (exchange agent)	Exchange offer for Senior Notes. Size: \$125,000,000
05/08/01	F-10	Inco, Ltd.		Secondary Offering of Common shares originally issued in exchange for Liquid Yield Option Notes (LYONs). Size: \$260,777,790

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
05/10/01	F-10	TELUS Corp.		Shelf Registration of Common, Preferred and Debt Securities. Size: \$6,475,000,000
05/23/01	F-10	GT Group Telecom, Inc.	CIBC World Markets	Shelf Registration of 11.5 million Class B non-voting shares. Size: \$7,831,500
05/31/01	F-10	Agnico-Eagle Mines, Ltd.	Merrill Lynch & Co.	Secondary offering of common shares. Size: \$77,418,000
06/07/01	F-10	Kingsway Financial Services, Inc.	Banc of America Securities LLC	Offering of common shares. Size: \$103,155,000
06/14/01	F-10	Tembec Industries, Inc.		Offering of Senior Notes. Size: \$250,000,000
06/19/01	F-10	Canada Life Financial Corp.		Shelf Registration of Common and Preferred Shares. Size: \$246,000,000
08/10/01	F-10	Rogers Communications Inc.		Amalgamation of subsidiary with Rogers Wireless Communications. Offering of Class B non-voting shares. Size: \$384,648,767
08/21/01	F-10	Domtar, Inc.	Salomon Smith Barney	Offering of common shares. Size: \$235,001,771

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
08/30/01	F-10	Sun Life Financial Services of Canada, Inc.	Morgan Stanley & Co., Inc.	Offering of common shares to effect proposed or disclosed acquisitions. Size: \$325,248,000
09/07/01	F-10	Domtar, Inc.	J.P. Morgan & Co.	Offering of Notes. Size: \$600,000,000
09/10/01	F-10	NCE Petrofund	Deutsche Banc Alex. Brown	Offering of Trust Units. Size: \$840,690,600
10/10/01	F-10	Glamis Gold, Ltd.	Research Capital Corp.	Offering of common shares. Size: \$40,825,000
10/26/01	F-10	Acetex Corp.		Exchange offer for Senior Notes. Size: \$190,000,000
10/29/01	F-10	Biovail Corp.		Universal Shelf Registration for common, debt securities and warrants. Size: \$1,500,000,000
11/21/01	F-10	Kingsway Financial Services, Inc.	HSBC Securities, Inc.	Offering of common shares. Size: \$93,840,000
12/31/01	F-10	Suncor Energy		Offering of common shares and debt securities. Size: \$1,000,000,000
02/12/02	F-10	Pan American Silver Corp.		Shelf offering of common shares. Size: \$25,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
03/27/02	F-10	Axcan Pharma, Inc.	J.P. Morgan & Co.	Offering of common shares. Size: \$60,858,000
03/27/02	F-10	Tembec Industries, Inc.		Offering of senior notes. Size: \$350,000,000
03/28/02	F-10	Agnico-Eagle Mines, Ltd.		Offering of convertible senior notes. Size: \$500,000
04/23/02	F-10	Biomira, Inc.		Universal shelf offering of common, preferred, debt securities and warrants. Size: \$150,000,000
05/02/02	F-10	Thomson Corp.	Merrill Lynch & Co.	Initial public offering of common shares. Size: \$1,480,993,000
05/03/02	F-10	Corus Entertainment, Inc.		Exchange offer of senior subordinated notes. Size: \$371,947,500
05/07/02	F-10	TransAlta Corp.		Universal shelf offering of common, preferred, debt securities and warrants. Size: \$1,000,000,000
05/16/02	F-10	Intrawest Corp.		Offering of common shares. Size: \$63,241,750
05/28/02	F-10	Central Fund of Canada, Ltd.		Offering of Class A common shares. Size: \$100,000,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
05/30/02	F-10	CP Ships, Ltd.	Morgan Stanley & Co., Inc.	Offering of common & preferred rights. Size: \$106,840,750
06/04/02	F-10	Draxis Health, Inc.	CIBC Wood Gundy Securities Inc.	Offering of common shares. Size: \$17,940,000
06/07/02	F-10	Kingsway Financial Services	CIBC World Markets	Offering of common shares. Size: \$56,396,000
06/13/02	F-10	Western Oil Sands		Offering of debt securities. Size: \$450,000,000
06/20/02	F-10	Cognos, Inc.	Goldman Sachs & Co.	Offering of common shares. Size: \$172,482,750
07/03/02	F-10	CAE, Inc.	Credit Suisse First Boston	Offering of common shares. Size: \$250,000,000
07/24/02	F-10	BCE, Inc.		Universal Shelf Offering. Size: \$3,000,000,000
09/24/02	F-10	CP Ships, Ltd.		Offering of senior notes. Size: \$200,000,000
10/17/02	F-10	Pengrowth Energy Trust	Lehman Brothers	Offering of trust units. Size: \$157,350,000
10/30/02	F-10	Agnico-Eagle Mines, Ltd.	Merrill Lynch & Co.	Offering of common and warrant units. Size: \$189,750,000

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
10/31/02	F-10	Agnico-Eagle Mines, Ltd.		Shelf registration of debt securities and warrants. Size: \$500,000,000
11/06/02	F-10	Intrawest Corp.		Offering of senior exchange notes. Size: \$397,000,000
11/12/02	F-10	TransCanada Pipelines, Ltd.	Merrill Lynch & Co.	Universal shelf registration. Size: \$1,000,000,000
11/13/02	F-10	Glamis Gold, Ltd.	BMO Nesbitt Burns Corp.	Offering of common shares. Size: \$116,329,400
11/15/02	F-10	Enerplus Resources Fund	Salomon Smith Barney	Offering of trust units. Size: \$193,481,750
11/29/02	F-10	Hurricane Hydrocarbons, Ltd.	CIBC World Markets	Offering of Class A common shares. Size: \$84,480,000
12/10/02	F-10	Domtar, Inc.	CIBC World Markets	Offering of common and warrant units. Size: \$192,241,234
12/11/02	F-10	Ballard Power Systems	RBC Dominion Securities, Inc.	Offering of common shares. Size: \$124,992,000
12/16/02	F-10	Domtar, Inc.		Shelf registration of common issuable upon exercise of warrants. Size: \$205,142,111

Table 1

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Underwriters or Dealer Manager</u>	<u>Description and Size of Offering</u>
12/16/02	F-10	Toronto Dominion Bank		Universal shelf registration. Size: \$200,000,000

TABLE 1-A
Filings in Canada
Multijurisdictional Disclosure System

(Chronological List by Type of Form)

Table 1A

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Description and Size of Offering</u>
08/23/93	S-3	Vigoro Corporation	2,750,000 Common Shares (1,850,000 domestic and 900,000 international). Size: \$65,312,500 (\$23.75 per share)
08/31/93	S-3	La Farge Corporation	6,750,000 Common Shares (3,550,000 offered domestically and 1,450,000 offered in Canada). Size: \$119,390,625 (\$17.6875 per share)
09/08/95	S-3	FirstMiss Gold Inc.	6,500,000 Shares of Common Stock offered on 11/15/95, taken down from a shelf registration on Form S-3. Size: \$126,750,000
10/25/95	S-3	People's Choice TV Corp.	Secondary offering of up to 1,000,000 Common Shares Size: Up to \$22,000,000

Table 1A

<u>Date of Filing</u>	<u>Form</u>	<u>Issuer</u>	<u>Description and Size of Offering</u>
07/31/96	S-3	Hollinger International Inc. (U.S.)	Offering of 10,000,000 shares of Class A Common Stock. Size:
08/25/97	S-3	Michigan Consolidated Gas Co.	First Mortgage Bonds Size: \$300,000,000
09/05/97	S-3	Getchell Gold Corp. (Formerly FirstMiss Gold)	

TABLE 1-B
40-F Registrations

Table 1B

<u>Date of Filing</u>	<u>Issuer</u>	<u>Securities Registered Under '34 Act</u>
12/31/90	Helmo Gold Mines	Common Shares
10/07/91	IPSCO	Common Shares
09/23/93	Suncor Inc.	Common Shares
09/28/93	Hollinger Inc.	Common Shares
11/24/93	International Semi-Tech Microelectronics Inc.	Class A Subordinate-Voting Shares
11/30/93	Call - Net Enterprises Inc.	Class B Non-Voting Shares
03/03/94	MacKenzie Financial Corporation	Common Shares
03/25/94	Emco Limited	Common Shares
04/26/94	Cambior Inc.	Common Shares, par value (Cdn.) \$4.00 per share Common Share Purchaser Rights Common Share Purchase Warrants
04/28/94	Sherritt Inc.	Common Shares, without par value
06/01/94	Jannock Limited	Common Shares

Table 1B

<u>Date of Filing</u>	<u>Issuer</u>	<u>Securities Registered Under '34 Act</u>
08/29/95	Alberta Energy Company Ltd.	Common Shares
09/06/95	Petro Canada	Common Shares
09/06/95	Royal Bank of Canada	Common Shares First Preferred Shares, All Series
09/08/95	London Insurance Group Inc.	Notes due 2005
09/18/95	Abacan Resource Ltd.	Common Shares
10/23/95	Ivaco Inc.	Class A Subordinate Voting Shares Class B Voting Shares
10/26/95	Air Canada	Class A Nonvoting Common Shares/8% Convertible Unsecured Subordinated Debentures Units
11/13/95	Quebecor Printing Inc.	Subordinate Voting Shares
12/11/95	Western Star Trucks	Common Shares
12/13/95	Cinram Ltd.	Common Shares
12/20/95	Trizec Corp. Ltd.	Common Shares
12/22/95	Canwest Global Communications Corp.	Subordinate Voting Shares
01/16/96	Alliance Communications Corp.	Class B Non-Voting Shares

Table 1B

<u>Date of Filing</u>	<u>Issuer</u>	<u>Securities Registered Under '34 Act</u>
02/14/96	Metrowerks Inc.	Common Shares
02/29/96	Royal Plastics Group Ltd.	Subordinate Voting Shares
04/11/96	AT Plastics Inc.	Common Shares
07/18/96	Global Equity Corp.	Common Shares
07/29/96	BCE Mobile Communications Inc.	Common Shares
08/14/96	YBM Magnex International	Common Shares
09/09/96	Tesco Corp.	Common Shares
10/09/96	Stampeder Exploration Ltd.	Common Shares
10/23/96	Precision Drilling Corp.	Common Shares
01/31/97	Namibian Minerals Corp.	Common Shares
03/06/97	Intrawest Corp.	Common Shares
04/07/97	Newcourt Credit Group Inc.	Common Shares
05/09/97	Encal Energy Ltd.	Common Shares
05/19/97	Prime Resources Group Inc.	Common Shares
05/27/97	Teleglobe Inc.	Common Shares

Table 1B

<u>Date of Filing</u>	<u>Issuer</u>	<u>Securities Registered Under '34 Act</u>
09/04/97	Canadian Imperial Bank of Commerce	Common Shares
09/11/97	Shaw Communications Inc.	Canadian Originated Preferred Securities (Series A "COPrS") due September 30, 2046
09/12/97	Hollinger Inc.	Retractable Shares and Equity Units Liquid Yield Option Notes due 2013
10/10/97	Maxx Petroleum Ltd.	Common Shares and Common Share Purchase Rights
10/20/97	SMED International Inc.	Common Shares
11/04/97	Pembridge Inc.	Common Shares
11/26/97	American Mineral Fields	Common Shares
12/10/97	Windsor Energy Corporation	Common Shares
02/18/98	Pacalta Resources	Common Shares
03/12/98	Canadian 88 Energy Corp.	Common Shares
03/13/98	Canadian Fracmaster Ltd.	Common Shares
03/19/98	Alliance Forest Products Inc.	Common Shares
05/08/98	CGI Group Inc.	Class A Subordinated Shares
06/12/98	St. Laurent Paperboard Inc.	Common Shares

Table 1B

<u>Date of Filing</u>	<u>Issuer</u>	<u>Securities Registered Under '34 Act</u>
07/24/98	GST Global Telecommunications Inc.	Common Shares
09/09/98	Research in Motion	Common Shares
09/16/98	CGI Group Inc	Common Shares
10/02/98	Windsor Energy	Common Shares
10/02/98	ATI Technologies	Common Shares
11/25/98	Phoenix International	Common Shares
05/26/99	Brookfield Properties	Common Shares

TABLE 2

**Canadian Corporations Listed on the
New York Stock Exchange
as of December 31, 2002**

Table 2			
Corporation	10-K	20-F	40-F
Abitibi-Consolidated Inc.			X
Agnico-Eagle Mines Limited		X	
Agrium Inc.			X
Alberta Energy Company Ltd.			X
Alcan Aluminium Limited	X		
Bank of Montreal			X
Bank of Nova Scotia			X
Barrick Gold Corporation			X
BCE Inc.			X
Biovail Corporation International		X	
Boardwalk Equities Inc			X
Brascan Corp		X	
Brookfield Homes Corporation			
Brookfield Properties Corporation		X	
CAE Inc.			X
Cameco Corporation			X
Canadian Imperial Bank of Commerce (CIBC)			X
Canadian Life Financial Corporation			X

Table 2			
Corporation	10-K	20-F	40-F
Canadian National Railway Company			X
Canadian Natural Resources Ltd.			X
Canadian Pacific Railway Limited			X
CanWest Global Communications Corporation			X
Celestica Inc.		X	
CGI Group Inc.			X
CHC Helicopter Corporation		X	
Corus Entertainment Inc.			X
Cott Corporation	X		
Domtar Inc.			X
Enbridge Inc			X
EnCana Corp			X
Enerplus Resources Fund			X
Extencicare Inc.			X
Fahnestock Viner Holdings, Inc.	X		
Fairfax Financial Holdings Ltd.			X
Fairmont Hotels and Resorts Inc			X
Fording Inc		X	
Four Seasons Hotels Inc.			X
Gildan Activewear Inc			X
Glamis Gold Ltd.	X		
Goldcorp Inc.		X	

Table 2			
Corporation	10-K	20-F	40-F
Great-West Life Assurance Company		X	
INCO Limited	X		
Intertan Inc.	X		
Intertape Polymer Group Inc			X
Intrawest Corporation (no annual report)			
Ipsco Inc.			X
Kingsway Financial Services			X
Magna International Inc.			
Manulife Financial Corp			X
Masonite International Corporation			
MDS Inc			
Meridian Gold Inc.			X
Merrill Lynch Canada Inc (no annual report)			
Moore Corporation Limited	X		
Nexen Inc	X		
Noranda Inc			X
Nortel Networks Corporation	X		
NOVA Chemicals Corporation			X
Pengrowth Energy Trust			X
Petro-Canada			X
Placer Dome Inc.			X
Potash Corporation of Saskatchewan Inc.	X		

Table 2			
Corporation	10-K	20-F	40-F
Precision Drilling Corporation			X
PrimeWest Energy Trust			X
Quebecor World Inc.			X
RBC Financial Group			X
Rio Algom Ltd			X
Ritchie Brothers Auctioneers Inc.			X
Rogers Communications Inc.			X
Royal Group Technologies Ltd			X
Shaw Communications Inc.			X
Suncor Energy Inc.			X
Sun Life Financial Services			X
Talisman Energy Inc.			X
TELUS Corporation			X
Thomson Corporation			X
Toronto-Dominion Bank			X
TransAlta Corporation			X
TransCanada Pipelines Limited			X
TVX Gold Inc.			X
Zarlink Semiconductor Inc.	X		
Zemex Corporation	X		

TABLE 3

**Canadian Corporations Listed on the
NASDAQ
as of December 31, 2002**

Table 3			
Corporation	10-K	20-F	40-F
724 Solutions	X		
Aber Diamond Corp.			X
Aeterna Laboratories, Inc.			X
Alliance Atlantis Communications, Inc.			X
Altair Nanotechnologies, Inc.	X		
Angiotech Pharmaceuticals, Inc.			X
API Electronics Group Inc.		X	
ATI Technologies Inc.			X
Axcan Pharma, Inc.			X
Ballard Power Systems, Inc.			X
Bell Canada International, Inc.			X
Big Rock Brewery Ltd.		X	
Biomira Inc.			X
Canada Southern Petroleum Ltd.	X		
Capital Environmental Resource, Inc.		X	
Cedara Software Corp.		X	
Cognicase Inc.			X
Cognos Incorporated	X		

Table 3			
Corporation	10-K	20-F	40-F
Consolidated Mercantile Corp.		X	
Corel Corporation	X		
Counsel Corporation		X	
Creo Inc.			X
Cryptologic, Inc.			X
DataMirror Corporation			X
Daugherty Resources, Inc.	X		
Decoma International, Inc.		X	
Dectron International, Inc.	X		
Descartes Systems Group Inc.			X
Diversinet Corp.		X	
Dorel Industries, Inc.			X
Draxis Health Inc.		X	
Dynamic Oil & Gas Inc.		X	
EMCO Limited			X
Enterra Energy Corp		X	
Envoy Communications Group Inc.		X	
EXFO Electro-Optical Engineering		X	
FirstService Corporation	X		
Forbes Medi-Tech Inc.		X	
Frisco Bay Industries Ltd.		X	
GSI Lumonics, Inc.	X		

Table 3			
Corporation	10-K	20-F	40-F
Hemosol, Inc.			X
Hummingbird Ltd.			X
Hurricane Hydrocarbons Ltd.		X	
Hydrogenics Corporation		X	
ID Biomedical Corporation			X
Imagic TV Inc.		X	
Imax Corporation	X		
Intasys Corporation		X	
Intier Automotive Inc.		X	
Ivanhoe Energy, Inc.	X		
Jewett-Cameron Trading Company	X		
Leading Brands Inc.		X	
Leitch Technology Corporation			X
Liquidation World, Inc.		X	
LML Payment Systems, Inc.	X		
MDC Corporation		X	
MDSI Mobile Data Solutions, Inc.	X		
Methanex Corporation			X
MFC Bancorp Ltd.		X	
NetNation Communications Inc.	X		
Nicholas Financial, Inc.	X		
Norsat International Inc.		X	

Table 3			
Corporation	10-K	20-F	40-F
Novamerican Steel, Inc.		X	
NovAtel Inc.		X	
Nymox Pharmaceutical Corporation		X	
Oncolytics Biotech, Inc.			X
Open Text Corporation	X		
Optimal Robotics Corp.	X		
Pan American Silver Corp.			X
Pivotal Corp	X		
QLT Inc.	X		
QSound Labs, Inc.		X	
Research in Motion Limited	X		
Sand Technology Inc.		X	
Sierra Wireless, Inc.			X
Silent Witness Enterprises Ltd.		X	
Silver Standard Resources, Inc.		X	
SmarTire Systems Inc.	X		
Spectrum Signal Processing Inc.		X	
Stake Technology Ltd.		X	
Telesystem International Wireless Inc.		X	
Tesco Corporation			X
Tesma International Inc.			X
TLC Vision Corp	X		

Table 3			
Corporation	10-K	20-F	40-F
Wecast Industries Inc.			X
Westaim Corporation			X
Workstream Inc.		X	
Zi Corporation		X	

TABLE 4

**Canadian Corporations Listed on the
American Stock Exchange
as of December 31, 2002**

Table 4			
Corporation	10-K	20-F	40-F
AIMGlobal Technologies Company Inc		X	
Alpha PRO Tech Ltd	X		
Bema Gold Inc.			X
Benett Environmental		X	
Cabletel Communications Corporation	X		
Cambior, Inc.		X	
Canadian Superior Energy Inc (no annual report)			
CE Franklin LTD		X	
Central Fund of Canada Ltd.			X
Crystallex International Corporation		X	
Echo Bay Mines Ltd.	X		
Energy Power Systems Ltd.		X	
Flexible Solutions International Inc.	X		
Genesis Bioventures Inc.	X		
Imperial Oil Ltd.	X		
Imperial Parking Corp.	X		
Kinross Gold Corporation			X
Lions Gate Entertainment Corp.	X		

Table 4			
Corporation	10-K	20-F	40-F
Mad Catz Interactive Inc.		X	
Miramar Mining Corp		X	
NCE Petrofund			X
North American Palladium Ltd.			X
Pacific Rim Mining Corp.		X	
Peace Entertainment Group, Inc		X	
Polyair Inter Pack, Inc		X	
Provident Energy Trust		X	
Richmont Mines, Inc.		X	
Ultra Petroleum		X	
Vasogen Inc		X	
Vitran Corporation Inc		X	
Xcelera Inc		X	

TABLE 5
14D-1F FILINGS

Table 5

<u>DATE</u>	<u>FILER</u>	<u>ISSUER</u>
12/09/02	CGI Group Inc	CGI Group Inc.
10/28/02	Sherritt Coal Acquisition Group	Fording Inc
05/09/02	Adex Securities	Concord Pacific Group
12/20/01	Open Text Corporation	Accelio Corp
10/17/01	L-3 Communications Corp	Spar Aerospace
10/15/01	ESI Energy Services Inc	Bowbridge Resource Group Inc
09/10/01	BPC Properties Ltd	Oxford Properties Group
09/07/01	Devon Acquisition Corporation	Devon Canada
07/09/01	Andarko Canada (International) Acquisition Corporation	Gulfstream Resources Canada Ltd
06/07/01	Conoco Northern Inc.	Gulf Canada Resources Ltd
04/20/01	Talisman Energy Inc	Petromet Resources Ltd
03/22/01	Canargo Acquisition Corp	Lateral Vector Resources Inc
02/20/01	Andarko Petroleum Corporation	Berkeley Petroleum Corp
02/16/01	Investors Group Inc	Mackenzie Financial Corp
01/19/01	Anderson Exploration Ltd	Numac Energy Inc
11/16/00	HTI Acquisition Inc	Hallmark Technologies Inc
11/09/00	3742245 Canada Ltd.	Avalanche Energy Ltd

Table 5

<u>DATE</u>	<u>FILER</u>	<u>ISSUER</u>
10/23/00	C-Mac Industries Inc	DY 4 Systems Inc
10/20/00	Corus Entertainment Inc.	Nelvana Ltd
08/21/00	Media Acquisition Inc.	Le Groupe Videotron Ltee
07/26/00	Teck Corporation	Cominco Ltd
06/19/00	Canadian Natural Resources Limited	Ranger Oil Ltd
05/10/00	National Fuel Exploration Corporation	Tri Link Resources Ltd
04/06/00	Petrobank Energy and Resources Limited	Ranger Oil
04/03/00	Midnorthern Appliance Inc.	Shearhart Corp
03/10/00	MDS Inc	Phoenix International Life Sciences Inc